

## COLMEN TRANSACTIONS

### A Partial List of Merger, Acquisition and Divestiture Transactions For Which Investment Banking Services Were Provided By The Colmen Group, Inc. (1)

#### Manufacturing

| <u>Company Sold</u>         | <u>Seller's Business</u> | <u>Purchaser</u>           |
|-----------------------------|--------------------------|----------------------------|
| Aero Products International | Inflatable Mattresses    | Fidelitone, Inc.           |
| Alpha Machine Works         | Refrigeration Parts      | Sterling Industries, Inc.  |
| Anchor Packing Company      | Gaskets and Packings     | Colt Industries            |
| Atacs Corporation           | Military Electronics     | NRUC                       |
| FluoroTech, Inc.            | Testing Equipment        | Crossway Ventures          |
| Folger Adam Co.             | Security Hardware        | Adler & Shaykin            |
| Fowler Products Company     | Packaging Equipment      | Fowler Investments, Inc.   |
| Fox Run Craftsmen           | Giftware                 | KL Industries, Inc.        |
| Hallowell Division of SPS   | Steel Shelving           | Hallowell Industries, Inc. |
| Haydon Tube&Form Co.        | Lock Seam Tubing         | Ditri Associates, Inc.     |
| Int'l Holographic Paper     | Holographic Products     | ITW                        |
| Lehigh Sales & Products     | Twine, Rope, Cordage     | American Mfg. Corp.        |
| LEK Corporation             | Machine Shop             | Aquilek Corporation        |
| Magnavox General Atronics   | Defense Electronics      | Atronics Acquisition Corp. |
| Magnavox General Atronics   | Defense Radar            | Atronics Acquisition Corp. |
| MECO                        | Steel Mini-Mills         | Meco Acquisition Corp.     |
| Mefiag Filtration           | Filtration Equipment     | MET/PRO, Corp.             |
| Ott Packagings Inc.         | Folding Paper Boxes      | Penguin Industries, Inc.   |
| PA Pharmaceutical Co.       | Drug Delivery System     | UK Pharmaceutical Co.      |
| Recorded Publications Labs  | Duplication Services     | RLD Acquisition Co. Inc.   |
| Sunroc Corporation          | Water Coolers            | Management Group           |
| SWS Industries, Inc.        | Aluminum Windows         | Reading Company            |
| SWS Industries, Inc.        | Aluminum Windows         | IRCC, Inc.                 |
| Thermex Thermatron          | Equipment Manufacturer   | Pavion International, PLC  |
| WilliamSPORT Paper Box Co.  | Set-Up Paper Boxes       | Penguin Industries, Inc.   |
| Wm. F.B. Johnson Co.        | Household Lamps          | Hy Art Industries, Inc.    |

#### Distribution/Retail

| <u>Company Sold</u>           | <u>Seller's Business</u> | <u>Purchaser</u>             |
|-------------------------------|--------------------------|------------------------------|
| Acme Markets Tazewell, VA     | Supermarkets             | Acme Acquisitions Corp.      |
| American Materials Handling   | Forklift Trucks          | M & R Bell, Inc.             |
| Beautiful Foods, Inc.         | Health Foods             | Stow Mills                   |
| Benjamin Polakoff & Son       | Wholesale Foods          | SYSCO                        |
| Brody Brothers, Inc.          | Department Stores        | Plan of Liquidation          |
| Frank Wolf Company            | Commercial Furniture     | HMK Enterprises, Inc.        |
| Hand Ship, Inc.               | Variety Stores           | J.W. Turner Industries       |
| Hand Stores, Inc.             | Department Stores        | J.W. Turner Industries       |
| Jack Lang Clothes, Inc.       | Men's Apparel Stores     | Founders Equity, Inc.        |
| Joshua Slocum, Ltd.           | Women's Apparel Stores   | JS Acquisition Corporation   |
| Park Jensen Company           | Tobacco/Food Products    | Associated Wholesalers, Inc. |
| Petron Oil Corporation        | Fuel Oil                 | Delmarva Energy Company      |
| Rivergate Terminal (Peco)     | Barging Operation        | Memphis Mid South            |
| RONCO                         | Valves, Fittings & Hoses | The Briggs Company           |
| Ship Bottom Stores, Inc.      | Department Stores        | J.W. Turner Industries       |
| Sierra Foods, Inc.            | Specialty Foods          | M.G.S. Distributing, Inc.    |
| Sterling Supply Corporation   | Laundry Products         | Sterling Industries, Inc.    |
| Trymor Foods Company          | Specialty Foods          | Milk Industry Management     |
| Vision Energy (Bell Atlantic) | Propane Distribution     | Ferrellgas                   |
| Weinberg's Inc.               | Department Store         | Bobbie Brooks, Inc.          |
| Wholesale Building Products   | Building Products        | Iron City Sash & Door Co.    |

## Healthcare

### Company Sold

CAREX, Inc.  
Chadds Ford AlternaCare  
CritiCare  
Human Services Consultants  
Infusion Care Systems, Inc.  
Respiratory Support Systems

### Seller's Business

Nursing Homes  
Home Health Care  
Nurse Staffing  
Behavioral Health Care  
Healthcare Services  
Healthcare Services

### Purchaser

Providence Health Care Inc.  
Salisbury House, Inc.  
Salisbury House, Inc.  
New Hope Treatment Centers  
Abbey Healthcare Group  
Abbey Healthcare Group

## Service

### Company Sold

Brown & Associates  
Charter Equipment Leasing  
Colonial-Pacific Leasing Co.  
Computing Unit of Honeywell  
Dismantlement Consultants  
E3 Inc.  
Electronic Processing Center  
EMI  
First National Capital Corp.  
Leasetech, Inc.  
Puritan Leasing Company  
The Development Center  
TLA Holdings, Ltd.

### Seller's Business

Valuation Services  
Equipment Leasing  
Equipment Leasing  
Defense Systems  
Demolition Services  
Engineering Services  
Data Processing  
Marketing  
Equipment Financing  
Equipment Leasing  
Equipment Leasing  
Telemarketing  
Equipment Financing

### Purchaser

Strategis Asset Valuation  
Cencor, Inc.  
Pitney Bowes Credit Corp.  
Integral Technologies, Inc.  
Aabbey Construction, Inc  
Killam Associates  
Vector Systems Corporation  
Investor Group  
McDonnell Douglas Finance  
TSO Financial Corp.  
Calfed, Inc.  
United Teleservices Network  
LeaseAmerica Corporation

## Environmental

### Company Sold

AAA Building Maintenance  
ChemClear Inc.  
Delaware Container  
Environmental Technologies  
ETG Environmental Inc.  
Franklin Maintenance Corp.  
HAKE (Peco Energy)  
Har-Kamp Management Corp.  
Hill International  
Kamber Engineering  
Maintenance, Inc.  
McCormack Corporation  
Ram Rod Trucking & Storage  
Scientific Industries, Inc.  
Total Logistics Corporation

### Seller's Business

Building Maintenance  
Hazardous Waste Services  
Hazardous Waste Processing  
Hazardous Waste Services  
Hazardous Waste Services  
Building Maintenance  
Decontamination Services  
Building Services  
Consulting Services  
Environmental Consulting  
Building Services  
Water Treatment Systems  
Trucking Services  
Building Services  
Building Maintenance

### Purchaser

Allegheny Beverage Corp.  
Clean Harbors, Inc.  
Chemical Waste Management  
ETG Environmental, Inc.  
Charter House Capital Group  
Allegheny Beverage Corp.  
Investor Group  
Allegheny Beverage Corp.  
ATC Environmental, Inc.  
Chester Environmental Group  
Hawley Group PLC  
ARI Technologies, Inc.  
Truckers Express Inc.  
Hawley Group PLC  
Allegheny Beverage Corp.

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(1) The above includes transactions completed by a predecessor company.